

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2005

REGISTRATION NO.: 24801

BONDS ISSUED BY: State of Missouri, Fourth State Building, General Obligation Refunding Bond

AMOUNT OF ISSUE: \$45,330,000.00

DATE OF ISSUE: June 29, 2005 (Series A 2005)

MONTH OF MATURITY: October

PURPOSE OF BONDS: Providing funds to refund certain outstanding fourth state building general obligation bonds, Series A 1996 maturing in the years 2005 and 2006, Series A 1998 maturing in the years 2006 through 2023

Rate of Interest	Amount	Maturity
5.000%	\$ 1,780,000.00	10/01/2009
5.000%	2,505,000.00	10/01/2010
5.000%	8,295,000.00	10/01/2012
5.000%	9,900,000.00	10/01/2014
5.000%	10,935,000.00	10/01/2015
5.000%	11,915,000.00	10/01/2016

ARE BONDS CALLABLE:

No

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

April 1 and October 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C. and the Martinez Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY:

J. P. Morgan Securities, Inc., New York, New York

PURCHASE PRICE:

\$50,809,065.40

INTEREST RATE:

3.4519%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE:

Mailed to interested parties June 10, 2005

NUMBER OF BIDS RECEIVED: Eight (8)